



PERSONAL FINANCIAL STATEMENT OF:

Borrower _____
 Co-Borrower _____
 Address _____
 City/State/Zip _____
 How long at Present Address? _____ Years _____ Months
 S.S. # _____ Tax ID _____ Date of Birth _____
 Position or Occupation _____
 Business Name _____

Business Address _____
 City/State/Zip _____
 Length of Employment _____
 Res. Phone _____ Bus. Phone _____
 Name of Nearest Relative _____
 Address of Nearest Relative _____
 City/State/Zip _____
 Phone of Nearest Relative _____

Section 1 - STATEMENT OF FINANCIAL CONDITION AS OF _____

Assets	In Dollars	Liabilities	Original Balances	Present Balance	Monthly Payment
Cash in Financial Institution - See Schedule A *		Notes to Financial Institutions - See Schedule F *			
U S Govt & marketable securities - See Schedule B *		Real Estate Mortgages payable - See Schedule D *			
Securities - See Schedule C *		Unpaid income tax			
Accounts, loans and notes receivable		Other unpaid taxes and interest			
Real Estate Owned - See Schedule D *		Life Insurance Policy Loans			
Automobiles		Other debts (car, credit cards, etc.)			
Other personal property					
Cash Surrender value life insurance - See Schedule E *					
Loans Receivable					
Other Assets - Itemize (include Schedule G) *					
		Total Liabilities / Monthly Payments			
		Net Worth (Assets - Liabilities)			
Total Assets		Total Liabilities and Net Worth			

SECTION 2 - LIABILITIES

	Amount (Est.)
Contingent Liabilities as endorser? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Co-maker or guarantor? <input type="checkbox"/> Yes <input type="checkbox"/> No	
On Lease? On Contract? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Involved in pending legal actions? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Other or circumstances? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Contested Income Tax Liens? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Are any Assets Pledged? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Are you obligated to pay alimony, child support or maintenance? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Total Contingent Liabilities	

Are any debts past due? Yes No
 Have you ever had any auto, furniture, or other property repossessed? Yes No
 Have you ever filed Bankruptcy? Yes No

If any of the above are yes, please explain:

SECTION 3 - INCOME

	Borrower	Co-Borrower
Base Salary per year	\$	
Bonus and Commissions	\$	
Dividends and Interest Income	\$	
Real Estate	\$	
Other Income - Itemize	\$	
Proprietorship (attach Income Stmt.)	\$	
Total	\$	

The information contained in this statement is provided to the Lender to extend or to continue the extension of credit to the undersigned or to the others upon the guaranty of the undersigned. The undersigned acknowledge and understand that the Lender is relying on the information provided herein in deciding to grant or continue credit or to accept a guaranty. Each of the undersigned represents, warrants and certifies that the information provided herein is true, correct and complete. Each of the undersigned agrees to notify the Lender immediately, in writing, of any change in name, address, or employment and of any material adverse change (1) in any of the information contained in the statement or (2) in the financial condition of any of the undersigned or (3) in the ability of any of the undersigned to perform its (or the) obligations to the Lender. If notice or a new and full written statement is not provided, this should be considered as a continuing statement and correct as provided. The Lender is authorized to make all inquiries necessary to verify the accuracy of the information contained herein, and to determine the credit-worthiness of the undersigned.

X _____
 Borrower Signature Date

X _____
 Co-Borrower Signature Date

SCHEDULES TO FINANCIAL STATEMENTS

Schedule A - Cash in Financial Institution(s)

Name	Account Number	Type of Account	Amount Available
Total*			

Schedule B - US Government Bonds and all other Stocks and Bonds

Number of Shares or Face Value of Bonds	Description	In Name Of	Are These Pledged / held by Other?	Market Value Today	Source of Value
Total*					

Schedule C - Securities

Description	In Name Of	Value Today
Total*		

Schedule D - Real Estate Owned

Address & Type of Property	Title in Name of	% of Ownership	Date Acquired	Cost	Market Value	Mortgage Amount	Monthly Payment	With Whom	Annual Taxes	Annual Insurance
Total*										

Schedule E - Life Insurance, Including Group Insurance

Name of Insurance Company	Owner of Policy	Beneficiary and Relationship	Face Amount of Policy	Policy Loans	Cash Value
Total*					

Schedule F - Notes to Financial Institutions

Name and address of Creditor	Original Loan Amount	Date of Loan	Maturity Date	Unsecured or Secured (List Collateral)	Amount Owed	Payment Schedule
Total*						

Schedule G - Other Assets

(Indicate by a X if Others have an Ownership Interest)

Description	x	Date When New	Cost When New	Value Today	LOANS ON PROPERTY	
					Balance Due	To Whom Payable
Total*						